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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **Wuhan Financial Holdings (Group) Co., Ltd. ( 武漢金融控股 ( 集團 ) 有限公司 )**

*(incorporated with limited liability in the People’s Republic of China)*



**U.S.\$142,000,000 5.80 PER CENT. NOTES DUE 2021 (THE “NOTES”)  
(Stock Code: 5498)**

#### ***Joint Global Coordinators***

**China International Capital Corporation**

**Standard Chartered Bank**

#### ***Joint Lead Managers and Joint Bookrunners***

**China International  
Capital Corporation**

**Standard  
Chartered Bank**

**China Minsheng  
Banking Corp., Ltd.,  
Hong Kong Branch**

**Haitong  
International**

**Industrial Bank Co., Ltd.  
Hong Kong Branch**

**Ping An of China Securities  
(Hong Kong)  
Company Limited**

**Shanghai Pudong  
Development Bank  
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering circular dated 17 December 2018, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the Notes is expected to become effective on 28 December 2018.

Hong Kong, 27 December 2018

*As at the date of this announcement, the directors of Wuhan Financial Holdings (Group) Co., Ltd. are Mr. Chen Zanxiong, Mr. Mei Lin, Mr. Guan Zhiwu, Mr. Wang Yuegang and Mr. Ren Weilin.*